

RiverStone International

Unlocking the path forward

Our story

Global leader in the legacy sector

RiverStone International is an established global non-life run-off insurance business specialist with more than 20 years of experience. Founded as RiverStone in 1999 within the publicly listed Canadian insurer Fairfax, in August 2021 the European business of RiverStone – what is now RiverStone International – was purchased from Fairfax by CVC's long-term Strategic Opportunities fund.

RiverStone International specialises in transforming legacy liabilities into opportunities for growth. Our ultimate shareholder is CVC Partners, a private equity company known for acquiring businesses with a leading position in their chosen markets. We've expanded into North America, Bermuda, continental Europe and Australia, and additionally gained access to greater capital to support new deals and structures.

What we do

Focus forward

Trusted as one of the longest-established legacy run-off providers operating in the UK company and Lloyd's of London markets, Bermuda, U.S., and Europe, RiverStone International provides businesses the ability to realign and focus toward future growth. We are experienced in handling all major non-life insurance and reinsurance lines of business and loss types.

Over the years, we have established relationships with key parties. Our approach generates trust and long-term mutual commitment: a significant part of our portfolio is repeat business.

Our track record, experience and reputation mean we can transact run-off deals with speed, confidentiality, and certainty.

We have in-house underwriting, claims and M&A capabilities delivered by more than 500 employees based around the world.

Our numbers

Proven success

Since our first third-party acquisition in 2010, we have signed 49 transactions assuming total gross liabilities of more than \$18bn, including:

- 28 Lloyd's transactions (RITC, LPT, purchase) with gross reserves of \$10.2bn
- 21 company transactions (purchase, LPT and Part VII transfers) with gross reserves of \$7.5bn

Looking ahead, there is a strong active pipeline of future deals including significant UK, US and EEA opportunities.

\$6.4bn

Total assets

49 deals

Since 2010

\$4.7bn

Total liabilities

\$10.7bn

In cumulative claims paid since 2010

\$1.6bn

In shareholders equity

\$18.0bn

In gross liabilities acquired since 2010

Cumulative claims paid, shareholders equity, total gross liabilities under management and assets under management are as of 30 June, 2026. Deals since 2010 and gross liabilities acquired since 2010 are latest figures available. All balances are unaudited figures of the consolidated RiverStone International group.

Our values define who we are



**Focused on
delivering results**



**Collaborative
problem solvers**



**Loyal and committed
to our partners**



**Encouraging
entrepreneurial innovation**



**Team players –
no egos**



**Expertly balancing
risk and reward**



**Hard-working but
not at the expense
of our personal lives**



**Fair and dependable –
we keep our word**

How we operate

Your legacy liabilities expertly transformed into opportunities for growth

Leveraging our time-honoured expertise, RiverStone International unlocks the path forward with reliability and proven success, helping strategically redeploy capital while ensuring businesses achieve future growth.

Release capital to support core businesses, in particular during periods of hardening rates and market volatility.

Reduce volatility from legacy portfolios, which often have long tails.

Reduce management and operational distraction from non-core businesses.

Simplify strategy and optimise return on equity from redeployment of capital into more accretive core opportunities.

Optimise cost base and operations, including by transferring resources and retiring legacy systems.

Manage regulatory change, including Solvency II, IFRS 17, Lloyd's market performance review.

Due Diligence and transaction documents can be completed in 4-6 weeks, with risk transfer shortly thereafter.

Your trusted partner

Move confidently into your next chapter

RiverStone International is your trusted partner in ensuring your successful future. Our team drives progress through our commitment to excellence and integrity in all we do. Visit us at riverstoneinternational.com to learn more about how we can facilitate your transition forward.